1	HOUSE BILL NO. 624
2	AMENDMENT IN THE NATURE OF A SUBSTITUTE
3	(Proposed by the House Committee on Appropriations
4	on)
5	(Patrons Prior to SubstituteDelegates Rasoul and Delaney [HB 761])
6	A BILL to amend and reenact §§ 22.1-199.1, 22.1-253.13:2, as it shall become effective, and 51.1-617 of
7	the Code of Virginia, relating to public school funding; ratios of instructional positions to English
8	language learner students; At-Risk Program established.
9	Be it enacted by the General Assembly of Virginia:
10	1. That §§ 22.1-199.1, 22.1-253.13:2, as it shall become effective, and 51.1-617 of the Code of Virginia
11	are amended and reenacted as follows:
12	§ 22.1-199.1. Programs designed to promote educational opportunities.
13	A. The General Assembly finds that Virginia educational research supports the conclusion that
14	poor children are more at risk of educational failure than children from more affluent homes and that
15	reduced pupil/teacher ratios and class sizes result in improved academic performance among young
16	children; to this end, the General Assembly establishes a long-term goal of reducing pupil/teacher ratios
17	and class sizes for grades K through three in those schools in the Commonwealth with high or moderate
18	concentrations of at-risk students.
19	With such funds as are provided in the appropriation act for this purpose, there is hereby
20	established the statewide voluntary pupil/teacher ratio and class size reduction program for the purpose of
21	reaching the long-term goal of statewide voluntary pupil/teacher ratio and class size reductions for grades
22	K through three in schools with high or moderate concentrations of at-risk students, consistent with the
23	provisions provided in the appropriation act.
24	In order to facilitate these primary grade ratio and class size reductions, the Department shall

calculate the state funding of these voluntary ratio and class size reductions based on the incremental cost
of providing the lower class sizes according to the greater of the division average per-pupil cost of all

divisions or the actual division per-pupil cost. Localities shall provide matching funds for these voluntary
ratio and class size reductions based on the composite index of local ability to pay. School divisions shall
notify the Department of their intention to implement the reduced ratios and class sizes in one or more of
their qualifying schools by August 1 of each year. By March 31 of each year, school divisions shall
forward data substantiating that each participating school has a complying pupil/teacher ratio.

In developing each proposed biennium budget for public education, the Board shall include
 funding for these ratios and class sizes. These ratios and class sizes shall be included in the annual budget
 for public education.

B. The General Assembly finds that educational technology is one of the most important components, along with highly skilled teachers, in ensuring the delivery of quality public school education throughout the Commonwealth. Therefore, the Board shall strive to incorporate technological studies within the teaching of all disciplines. Further, the General Assembly notes that educational technology can only be successful if teachers and administrators are provided adequate training and assistance. To this end, the following program is established.

With such funds as are appropriated for this purpose, the Board shall award to the several school
divisions grants for expanded access to educational technology. Funding for educational technology
training for instructional personnel shall be provided as set forth in the appropriation act.

Funds for improving the quality and capacity of educational technology shall also be provided as set forth in the appropriation act, including (i) funds for providing a technology resource assistant to serve every elementary school in this Commonwealth and (ii) funds to maintain the currency of career and technical education programs. Any local school board accepting funds to hire technology resource assistants or maintain currency of career and technical education programs shall commit to providing the required matching funds, based on the composite index of local ability to pay.

Each qualifying school board shall establish an individualized technology plan, which shall be
approved by the Superintendent, for integrating technology into the classroom and into schoolwide
instructional programs, including career and technical education programs. The first priority for funding
shall be consistent with those components of the Board's revised six-year technology plan that focus on

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(i) retrofitting and upgrading existing school buildings to efficiently use educational technology; (ii)
providing (a) one network-ready multimedia microcomputer for each classroom, (b) a five-to-one ratio of
pupils to network-ready microcomputers, (c) graphing calculators and relevant scientific probes/sensors
as required by the Standards of Learning, and (d) training and professional development on available
technologies and software to all levels and positions, including professional development for personnel
delivering career and technical education at all levels and positions; and (iii) assisting school divisions in
developing integrated voice-, video-, and data-connectivity to local, national and international resources.

61 This funding may be used to implement a local school division's long-range technology plan, at
62 the discretion of the relevant school board, if the local plan meets or exceeds the goals and standards of
63 the Board's revised six-year technology plan and has been approved by the Superintendent.

64 The Department of Education, the Department of General Services, and the Virginia Information
65 Technologies Agency shall coordinate master contracts for the purchase by local school boards of the
66 aforementioned educational technologies and reference materials.

67 A technology replacement program shall be, with such funds as may be appropriated for this 68 purpose, implemented to replace obsolete educational hardware and software. As provided in subsection 69 D of § 22.1-129, school boards may donate obsolete educational technology hardware and software that 70 are being replaced. Any such donations shall be offered to other school divisions and to preschool 71 programs in the Commonwealth or to public school students as provided in guidelines to be promulgated 72 by the Board. Such guidelines shall include criteria for determining student eligibility and need, a reporting 73 system for the compilation of information concerning the number and socioeconomic characteristics of 74 recipient students, and notification of parents of the availability of such donations of obsolete educational 75 hardware and software.

C. The General Assembly finds that local autonomy in making decisions on local educational
 needs and priorities results in effective grassroots efforts to improve education in the Commonwealth's
 public schools only when coupled with sufficient state funding; to this end, the following block grant
 program is hereby established. With such funds as are provided in the appropriation act, the Department
 shall distribute block grants to localities to enable compliance with the Commonwealth's requirements for

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81 school divisions in effect on January 1, 1995. Therefore, for the purpose of such compliance, the block 82 grant herein established shall consist of a sum equal to the amount appropriated in the appropriation act 83 for the covered programs, including the at-risk add-on program; dropout prevention, specifically Project 84 YES: Project Discovery; English as a second language programs, including programs for overage, nonschooled students; Advancement Via Individual Determination (AVID); the Homework Assistance 85 86 Program; programs initiated under the Virginia Guaranteed Assistance Program, except that such funds 87 shall not be used to pay any expenses of participating students at institutions of higher education; and 88 school/community health centers. Each school board may use any funds received through the block grant 89 to implement the covered programs and other programs designed to save the Commonwealth's children 90 from educational failure.

D. In order to reduce pupil/teacher ratios and class sizes in elementary schools, from such funds
as may be appropriated for this purpose, each school board may employ additional classroom teachers,
remedial teachers, and reading specialists for each of its elementary schools over the requirements of the
Standards of Quality. State and local funding for such additional classroom teachers, remedial teachers,
and reading specialists shall be apportioned as provided in the appropriation act.

96 E.-D. Pursuant to a turnaround specialist program administered by the Department, local school
97 boards may enter into agreements with individuals to be employed as turnaround specialists to address
98 those conditions at the school that may impede educational progress and effectiveness and academic
99 success. Local school boards may offer such turnaround specialists or other administrative personnel
100 incentives such as increased compensation, improved retirement benefits in accordance with Chapter 6.2
101 (§ 51.1-617 et seq.) of Title 51.1, increased deferred compensation in accordance with § 51.1-603,
102 relocation expenses, bonuses, and other incentives as may be determined by the board.

F.E. The General Assembly finds that certain schools have particular difficulty hiring teachers for
 certain subject areas and that the need for such teachers in these schools is particularly strong. Accordingly
 in an effort to attract and retain high quality teachers, local school boards may offer instructional personnel
 serving in such schools as a member of a middle school teacher corps administered by the Department
 incentives such as increased compensation, improved retirement benefits in accordance with Chapter 6.2

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(§ 51.1-617 et seq.) of Title 51.1, increased deferred compensation in accordance with § 51.1-603,

relocation expenses, bonuses, and other incentives as may be determined by the board.
For purposes of this subsection, "middle school teacher corps" means licensed instructional
personnel who are assigned to a local school division to teach in a subject matter in grades six, seven, or
eight where there is a critical need, as determined by the Department. The contract between such persons
and the relevant local school board shall specify that the contract is for service in the middle school teacher
corps.

115 § 22.1-253.13:2. (For effective date, see Acts 2022, cc. 549 and 550, cl. 2) Standard 2.
116 Instructional, administrative, and support personnel.

A. The Board shall establish requirements for the licensing of teachers, principals, superintendents,and other professional personnel.

B. School boards shall employ licensed instructional personnel qualified in the relevant subjectareas.

121 C. Each school board shall assign licensed instructional personnel in a manner that produces 122 divisionwide ratios of students in average daily membership to full-time equivalent teaching positions, 123 excluding special education teachers, principals, assistant principals, school counselors or certain other 124 licensed individuals as set forth in subdivision H 4, and librarians, that are not greater than the following 125 ratios: (i) 24 to one in kindergarten with no class being larger than 29 students; if the average daily 126 membership in any kindergarten class exceeds 24 pupils, a full-time teacher's aide shall be assigned to the 127 class; (ii) 24 to one in grades one, two, and three with no class being larger than 30 students; (iii) 25 to 128 one in grades four through six with no class being larger than 35 students; and (iv) 24 to one in English 129 classes in grades six through 12. After September 30 of any school year, anytime the number of students 130 in a class exceeds the class size limit established by this subsection, the local school division shall notify 131 the parent of each student in such class of such fact no later than 10 days after the date on which the class 132 exceeded the class size limit. Such notification shall state the reason that the class size exceeds the class 133 size limit and describe the measures that the local school division will take to reduce the class size to 134 comply with this subsection.

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Within its regulations governing special education programs, the Board shall seek to set
pupil/teacher ratios for pupils with intellectual disability that do not exceed the pupil/teacher ratios for
self-contained classes for pupils with specific learning disabilities.

Further, school boards shall assign instructional personnel in a manner that produces schoolwide ratios of students in average daily memberships to full-time equivalent teaching positions of 21 to one in middle schools and high schools. School divisions shall provide all middle and high school teachers with one planning period per day or the equivalent, unencumbered of any teaching or supervisory duties.

D. Each local school board shall employ with state and local basic, special education, gifted, and
career and technical education funds a minimum number of licensed, full-time equivalent instructional
personnel for each 1,000 students in average daily membership (ADM) as set forth in the appropriation
act.

E. In addition to the positions supported by basic aid and in support of regular school year programs of prevention, intervention, and remediation, state funding, pursuant to the appropriation act, shall be provided to fund certain full-time equivalent instructional positions for each 1,000 students in grades K through 12 who are identified as needing prevention, intervention, and remediation services. State funding for prevention, intervention, and remediation programs provided pursuant to this subsection and the appropriation act may be used to support programs for educationally at-risk students as identified by the local school boards.

To provide algebra readiness intervention services required by § 22.1-253.13:1, school divisions may employ mathematics teacher specialists to provide the required algebra readiness intervention services. School divisions using the Standards of Learning Algebra Readiness Initiative funding in this manner shall only employ instructional personnel licensed by the Board.

F. In addition to the positions supported by basic aid and those in support of regular school year
programs of prevention, intervention, and remediation, state funding, pursuant to the general appropriation
act, shall be provided to support (i) 18.5 full time equivalent instructional positions in the 2020-2021
school year for each 1,000 students identified as having limited English proficiency and (ii) 20 full-time
equivalent instructional positions in the 2021-2022 school year and thereafter for each 1,000 students

identified as having limited English proficiency ratios of instructional positions to English language
 learner students, based on each such student's English proficiency level, as established in the general
 appropriation act, which positions may include dual language teachers who provide instruction in English
 and in a second language.

166 To provide flexibility in the instruction of English language learners who have limited English 167 proficiency and who are at risk of not meeting state accountability standards, school divisions may use 168 state and local funds from the Standards of Quality Prevention, Intervention, and Remediation account to 169 employ additional English language learner teachers or dual language teachers to provide instruction to 170 identified limited English proficiency students. Using these funds in this manner is intended to supplement 171 the instructional services provided in this section. School divisions using the SOQ Prevention, 172 Intervention, and Remediation funds in this manner shall employ only instructional personnel licensed by 173 the Board.

174 G. In addition to the full-time equivalent positions required elsewhere in this section, each local 175 school board shall employ one reading specialist for each 550 students in kindergarten through grade five 176 and one reading specialist for each 1,100 students in grades six through eight. Each such reading specialist 177 shall have training in science-based reading research and evidence-based literacy instruction practices. In 178 addition, each such reading specialist shall have training in the identification of and the appropriate 179 interventions, accommodations, and teaching techniques for students with dyslexia or a related disorder 180 and shall serve as an advisor on dyslexia and related disorders. Such reading specialist shall have an 181 understanding of the definition of dyslexia and a working knowledge of (i) techniques to help a student 182 on the continuum of skills with dyslexia; (ii) dyslexia characteristics that may manifest at different ages 183 and grade levels; (iii) the basic foundation of the keys to reading, including multisensory, explicit, 184 systemic, and structured reading instruction; and (iv) appropriate interventions, accommodations, and 185 assistive technology supports for students with dyslexia.

186 To provide reading intervention services required by § 22.1-253.13:1, school divisions may
187 employ reading specialists to provide the required reading intervention services. School divisions using
188 the Early Reading Intervention Initiative funds in this manner shall employ only instructional personnel

189 licensed by the Board. Local school divisions that employ a sufficient number of reading specialists to 190 meet this staffing standard may assign reading specialists to grade levels according to grade levels with 191 greatest need, regardless of the individual staffing standards established for grades kindergarten through 192 five and six through eight.

H. Each local school board shall employ, at a minimum, the following full-time equivalentpositions for any school that reports fall membership, according to student enrollment:

195 1. Principals, one full-time in each elementary school, middle school, and high school, to be196 employed on a 12-month basis;

2. Assistant principals in elementary schools, one half-time at 600 students, one full-time at 900
students; assistant principals in middle schools, one full-time for each 600 students; assistant principals in
high schools, one full-time for each 600 students; and school divisions that employ a sufficient number of
assistant principals to meet this staffing requirement may assign assistant principals to schools within the
division according to the area of greatest need, regardless of whether such schools are elementary, middle,
or secondary;

3. Librarians in elementary schools, one part-time to 299 students, one full-time at 300 students;
librarians in middle schools, one-half time to 299 students, one full-time at 300 students, two full-time at 1,000 students; librarians in high schools, one half-time to 299 students, one full-time at 300 students, two
full-time at 1,000 students. Local school divisions that employ a sufficient number of librarians to meet
this staffing requirement may assign librarians to schools within the division according to the area of
greatest need, regardless of whether such schools are elementary, middle, or secondary; and

209 4. School counselors, one full-time equivalent position per 325 students in grades kindergarten210 through 12.

However, in order to meet the staffing requirements set forth in this subdivision, any local school board (i) may employ, under a provisional license issued by the Department for three school years with an allowance for an additional two-year extension with the approval of the division superintendent, any professional counselor licensed by the Board of Counseling, clinical social worker licensed by the Board of Social Work, psychologist licensed by the Board of Psychology, or other licensed counseling

216 professional with appropriate experience and training, provided that any such individual makes progress 217 toward completing the requirements for full licensure as a school counselor during such period of 218 employment or (ii) in the event that the school board does not receive any application from a licensed 219 school counselor, professional counselor, clinical social worker, or psychologist or another licensed 220 counseling professional with appropriate experience and training to fill a school counselor vacancy in the 221 school division, may enter into an annual contract with another entity for the provision of school 222 counseling services by a licensed professional counselor, clinical social worker, or psychologist or another 223 licensed counseling professional with appropriate experience and training. Local school boards that 224 employ a sufficient number of individuals to meet the staffing requirements set forth in this subdivision 225 may assign such individuals to schools within the division according to the area of greatest need, 226 regardless of whether such schools are elementary, middle, or high schools.

I. Local school boards shall employ five full-time equivalent positions per 1,000 students in gradeskindergarten through five to serve as elementary resource teachers in art, music, and physical education.

J. Local school boards shall employ two full-time equivalent positions per 1,000 students in grades
 kindergarten through 12, one to provide technology support and one to serve as an instructional technology
 resource teacher.

To provide flexibility, school divisions may use the state and local funds for instructional technology resource teachers to employ a data coordinator position, an instructional technology resource teacher position, or a data coordinator/instructional resource teacher blended position. The data coordinator position is intended to serve as a resource to principals and classroom teachers in the area of data analysis and interpretation for instructional and school improvement purposes, as well as for overall data management and administration of state assessments. School divisions using these funds in this manner shall employ only instructional personnel licensed by the Board.

K. Local school boards may employ additional positions that exceed these minimal staffing
 requirements. These additional positions may include, but are not limited to, those funded through the
 state's incentive and categorical programs as set forth in the appropriation act.

L. A combined school, such as kindergarten through 12, shall meet at all grade levels the staffing requirements for the highest grade level in that school; this requirement shall apply to all staff, except for school counselors or certain other licensed individuals as set forth in subdivision H 4, and shall be based on the school's total enrollment. The Board may grant waivers from these staffing levels upon request from local school boards seeking to implement experimental or innovative programs that are not consistent with these staffing levels.

248 M. School boards shall, however, annually, on or before December 31, report to the public (i) the 249 actual pupil/teacher ratios in elementary school classrooms in the local school division by school for the 250 current school year; and (ii) the actual pupil/teacher ratios in middle school and high school in the local 251 school division by school for the current school year. Actual pupil/teacher ratios shall include only the 252 teachers who teach the grade and class on a full-time basis and shall exclude resource personnel. School 253 boards shall report pupil/teacher ratios that include resource teachers in the same annual report. Any 254 classes funded through the voluntary kindergarten through third grade class size reduction program shall 255 be identified as such classes. Any classes having waivers to exceed the requirements of this subsection 256 shall also be identified. Schools shall be identified; however, the data shall be compiled in a manner to 257 ensure the confidentiality of all teacher and pupil identities.

258 N. Students enrolled in a public school on a less than full-time basis shall be counted in ADM in 259 the relevant school division. Students who are either (i) enrolled in a nonpublic school or (ii) receiving 260 home instruction pursuant to § 22.1-254.1, and who are enrolled in public school on a less than full-time 261 basis in any mathematics, science, English, history, social science, career and technical education, fine 262 arts, foreign language, or health education or physical education course shall be counted in the ADM in 263 the relevant school division on a pro rata basis as provided in the appropriation act. Each such course 264 enrollment by such students shall be counted as 0.25 in the ADM; however, no such nonpublic or home 265 school student shall be counted as more than one-half a student for purposes of such pro rata calculation. 266 Such calculation shall not include enrollments of such students in any other public school courses.

267 O. Each school board shall provide at least three specialized student support positions per 1,000268 students. For purposes of this subsection, specialized student support positions include school social

workers, school psychologists, school nurses, licensed behavior analysts, licensed assistant behavior
analysts, and other licensed health and behavioral positions, which may either be employed by the school
board or provided through contracted services.

In order to fill vacant school psychologist positions, any local school board may employ, under a provisional license issued by the Department for three school years with an allowance for an additional two-year extension with the approval of the division superintendent, clinical psychologists licensed by the Board of Psychology, provided that any such individual makes progress toward completing the requirements for full licensure as a school psychologist during such period of employment.

P. Each local school board shall provide those support services that are necessary for the efficientand cost-effective operation and maintenance of its public schools.

279 For the purposes of this title, unless the context otherwise requires, "support services positions"280 shall include the following:

281 1. Executive policy and leadership positions, including school board members, superintendents282 and assistant superintendents;

283 2. Fiscal and human resources positions, including fiscal and audit operations;

3. Student support positions, including (i) social work administrative positions not included in
subsection O; (ii) school counselor administrative positions not included in subdivision H 4; (iii)
homebound administrative positions supporting instruction; (iv) attendance support positions related to
truancy and dropout prevention; and (v) health and behavioral administrative positions not included in
subsection O;

4. Instructional personnel support, including professional development positions and library andmedia positions not included in subdivision H 3;

291 5. Technology professional positions not included in subsection J;

292 6. Operation and maintenance positions, including facilities; pupil transportation positions;
 293 operation and maintenance professional and service positions; and security service, trade, and laborer
 294 positions;

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7. Technical and clerical positions for fiscal and human resources, student support, instructional personnel support, operation and maintenance, administration, and technology; and

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297 8. School-based clerical personnel in elementary schools; part-time to 299 students, one full-time 298 at 300 students; clerical personnel in middle schools; one full-time and one additional full-time for each 299 600 students beyond 200 students and one full-time for the library at 750 students; clerical personnel in 300 high schools; one full-time and one additional full-time for each 600 students beyond 200 students and 301 one full-time for the library at 750 students. Local school divisions that employ a sufficient number of 302 school-based clerical personnel to meet this staffing requirement may assign the clerical personnel to 303 schools within the division according to the area of greatest need, regardless of whether such schools are 304 elementary, middle, or secondary.

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Pursuant to the appropriation act, support services shall be funded from basic school aid.

306 School divisions may use the state and local funds for support services to provide additional307 instructional services.

308 Q. Notwithstanding the provisions of this section, when determining the assignment of 309 instructional and other licensed personnel in subsections C through J, a local school board shall not be 310 required to include full-time students of approved virtual school programs.

311 R. There is hereby established the At-Risk Program for the purpose of supporting programs and 312 services for students who are educationally at risk, including prevention, intervention, or remediation 313 activities required pursuant to Standard 1 (§ 22.1-253.13:1); teacher recruitment programs and incentives; 314 Dropout Prevention; community and school-based truancy officer programs; Advancement Via Individual 315 Determination (AVID); Project Discovery; programs for English language learners; the hiring of 316 additional school counselors, testing coordinators, and licensed behavior analysts; and programs relating 317 to increasing the success of disadvantaged students in completing a high school degree and providing 318 opportunities to encourage further education and training. A portion of the state funding provided for the 319 At-Risk Program shall be allocated to school divisions on a flat per-student percentage rate set out in the 320 general appropriation act and a portion of such funding shall be allocated to school divisions on a variable 321 rate set out in the general appropriation act based on the concentration of poverty in the school division.

222	S. If the Decad has required a local school beard to submit a corrective action also surrough to S
322	S. If the Board has required a local school board to submit a corrective action plan pursuant to §
323	22.1-253.13:3, either for the school division pursuant to a division-level review or for any school within
324	the school division that has been designated as not meeting the standards as approved by the Board, the
325	Superintendent shall determine and report to the Board whether each such local school board has met its
326	obligation to develop and submit any such corrective action plan and is making adequate and timely
327	progress in implementing any such plan. Additionally, if an academic or other review process undertaken
328	pursuant to § 22.1-253.13:3 has identified actions for a local school board to implement, the
329	Superintendent shall determine and report to the Board whether the local school board has implemented
330	such required actions. If the Superintendent certifies that a local school board has failed or refused to meet
331	any of such obligation as contained in a memorandum of understanding between the local school board
332	and the Board, the Board shall withhold payment of some or all of the state funds allocated to the school
333	division pursuant to the At-Risk Program established in subsection R for the upcoming fiscal year. In
334	determining the amount of such funds to be withheld, the Board shall take into consideration the extent to
335	which such funds have already been expended or contractually obligated. The Board shall also provide
336	each such local school board the opportunity to correct its failure or refusal, and if the local school board
337	does so in a timely manner, the Board may restore some or all of such funds.
338	§ 51.1-617. Definitions.
339	As used in this chapter, unless the context requires a different meaning:
340	"Board" means the Board of Trustees of the Virginia Retirement System.
341	"Eligible employee" means any turnaround specialist or member of the middle school teacher
342	corps providing services for a participating public school division pursuant to subsections <u>D</u> and E-and F
343	of § 22.1-199.1.
344	"Participating employer" means any local public school board that offers and pays the costs of
345	improved retirement benefits as described in subsections <u>D and</u> E and F of § 22.1-199.1.
346	"Plan" means the defined contribution plan established pursuant to this chapter and the provisions
347	of § 401 (a) of the Internal Revenue Code of 1986, as amended.
348	"Qualified participant" means an eligible employee of a participating employer.